

New York State Society of Enrolled Agents
Annual Meeting
Gideon Putnam
24 Gideon Putnam Road
Saratoga Springs, NY 12866
October 29, 2023

Call to Order: The Annual Meeting of New York State Society of Enrolled Agents was called to order at 12:31 PM on Sunday October 29, 2023 by President Daniel Coccia, EA.

Election of Officers: Phyllis Jo Kubey, EA from the Nominating Committee asked the Secretary to cast a vote for the slate of Officers for 2023-2024 Board of Directors. No second needed coming out of committee. The Secretary said Aye.

President-Daniel Coccia, EA
1st Vice President-Koreen Jervis, EA
2nd Vice President-Matt Meachem, EA
Secretary-Vicki Hermann, EA
Treasurer-Lisa Cancellarich, EA
Director-Michele Eaton, EA
Director-Mary Cole, EA
Director-Karen Bair, EA

Adjournment: The meeting was adjourned at 12:39 PM

Respectfully submitted

Vicki Hermann, EA
Secretary

AS APPROVED BY THE NYSSSEA BOARD